

News about some Standard Life funds

We're making changes to the SL Jupiter Corporate Bond Funds

We're making changes to the following funds:

- SL Jupiter Corporate Bond Pension Fund (fund code 1C)
- SL Jupiter Corporate Bond Life Fund (fund code LX)

What's happening?

Jupiter, who manage the underlying fund into which your Standard life fund invests, is making changes to how it operates the Jupiter Corporate Bond fund. The investment policy of the Jupiter fund is being updated to widen its use of an investment strategy, known as derivatives, to now allow for investment returns.

Standard Life is updating the fund descriptions of our funds along with these changes, as you can see in the table at the bottom of the page.

We'll soon be updating all of our websites and literature to reflect the new fund descriptions from July 2023.

Do I need to do anything if invested in this fund?

You don't need to do anything – we're just letting you know about the change.

Where can I find out more?

You'll find more information on our range of funds at standardlife.co.uk/funds If you have any questions, please contact our Customer Service team using the phone number at the top of the letter we'll send you. Alternatively, you can use our online servicing, simply register or login at standardlife.co.uk

If you need more information, please speak to your Standard Life Account Manager.

Fund name

SL Jupiter Corporate Bond Pension Fund (fund code – 1C)

Current fund description

The SL Jupiter Corporate Bond Pension Fund invests primarily in the Jupiter Corporate Bond Fund. The aim of the Jupiter Corporate Bond Fund is summarised below.

The Fund objective is to provide income with the prospect of capital growth, in order to achieve a return, net of fees, higher than the IA £ Corporate Bond Sector average over the long term (at least five years).

The value of any investment can fall as well as rise and is not guaranteed – you may get back less than you pay in.

New fund description

The SL Jupiter Corporate Bond Pension Fund invests primarily in the Jupiter Corporate Bond Fund. The aim of the Jupiter Corporate Bond Fund is summarised below.

To provide income with the prospect of capital growth, in order to achieve a return, net of fees, higher than the ICE BofA Sterling Non-Gilt Index over the long term (at least five years).

The value of any investment can fall as well as rise and is not guaranteed – you may get back less than was paid in.

Fund name

SL Jupiter Corporate Bond Life Fund (fund code – LX)

Current fund description

The SL Jupiter Corporate Bond Life Fund invests primarily in the Jupiter Corporate Bond Fund. The aim of the Jupiter Corporate Bond Fund is summarised below.

The Fund objective is to provide income with the prospect of capital growth, in order to achieve a return, net of fees, higher than the IA £ Corporate Bond Sector average over the long term (at least five years).

The value of any investment can fall as well as rise and is not guaranteed – you may get back less than you pay in.

New fund description

The SL Jupiter Corporate Bond Life Fund invests primarily in the Jupiter Corporate Bond Fund. The aim of the Jupiter Corporate Bond Fund is summarised below.

To provide income with the prospect of capital growth, in order to achieve a return, net of fees, higher than the ICE BofA Sterling Non-Gilt Index over the long term (at least five years).

The value of any investment can fall as well as rise and is not guaranteed – you may get back less than was paid in.