

012345

#ADDRESSEE  
#ADDRESS LINE 1  
#ADDRESS LINE 2  
#ADDRESS LINE 3  
#ADDRESS LINE 4  
#POSTCODE

#ISSUEDATE

Dear #TITLE\_SURNAME

## We're changing the names and descriptions of your pension investments

You're invested in the #PROFILE NAME.

The name of your profile and the funds in it will change and we're making some small changes to the fund descriptions.

If you're a member of a company pension scheme, you may have been automatically invested in this lifestyle profile, or you may have selected it yourself.

### What does this mean for me?

As your pension provider, we regularly review the options we offer you to make sure they're still helping you work towards the pension pot you're hoping for when you retire. **The investment strategy and how your money's invested won't change.**

You're in one of our lifestyle profiles, which is designed to make it easy for you to save for retirement. You don't need to do anything, we just wanted to let you know about these changes.

You'll find details of the changes at the end of this letter.

**It's a good idea to get into the habit of reviewing your investment choices. A change to your investments could be important as they might affect the value of your pension when you retire.**


 #URL

 #PHONE NUMBER

Call charges will vary. You can find our most up to date opening times online.



Plan number	#PLAN NUMBER
Scheme name	#SCHEME NAME
Scheme number	#SCHEME NUMBER
Our reference	#OUR REF

 Lifestyle profiles are investment options that gradually and automatically move your money into carefully chosen funds designed to reflect how you plan to take your pension savings as you get closer to your retirement.

## What happens next?

You don't need to do anything	You can review and amend your investment choices at any time
The changes will take effect from 30 September 2023.	Call us or go online using the details below

If you have any questions or need any additional support, you can:

- call our Customer Service team on #PHONE NUMBER
- login for online access at [standardlife.co.uk/login](https://standardlife.co.uk/login)
- speak to your financial adviser. If you don't have a financial adviser, you can find one at [moneyhelper.org.uk/pensionwise](https://moneyhelper.org.uk/pensionwise)

Thanks for continuing to trust us with your pension.

Yours sincerely

Colin Williams, Managing Director Pensions and Savings

**i** We're making changes to a few of the options we offer so you might get more than one letter. To find out more, please visit [standardlife.co.uk/investments/funds/news-updates](https://standardlife.co.uk/investments/funds/news-updates) or scan the QR code.



If you need this information in braille, large text or audio CD, please call us on 0345 606 0098. Call charges will vary.

### Changes to your profile

<b>Current profile name</b>	<b>New profile name</b>
#CURRENT PROFILE NAME	#NEW PROFILE NAME
<b>Current fund name (#CODE)</b>	<b>New fund name (#CODE)</b>
#FUND NAME (#CODE)	#NEW FUND NAME (#CODE)
<b>Current fund description</b>	<b>New fund description</b>
#FUND DESCRIPTION	#NEW FUND DESCRIPTION
<b>Current fund name (#CODE)</b>	<b>New fund name (#CODE)</b>
#FUND NAME (#CODE)	#NEW FUND NAME (#CODE)
<b>Current fund description</b>	<b>New fund description</b>
#FUND DESCRIPTION	#NEW FUND DESCRIPTION